-WORKSHOP-BUILDING - OR RE-BUILDING- THE WEBSITE AND THE WEBSITE PRESENCE OF REGIONAL DMO'S

### VALLE CAMONICA AS A TOURISM DESTINATION

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Valle Camonica is in one of the largest sub-regions of the Central Alps in eastern Lombardia Region. It measures 1.335 km<sup>2</sup> and has 118,323 inhabitants





Starting from the **Tonale Pass** to **Pisogne** (near Iseo Lake). The all area is crossed from the river Oglio. The Valley is included in the administrative territory of Brescia and Bergamo Province

The Valley can be divided and identified in 3 main sub areas: the **High, Medium and Low zone**. They have different landscapes and different tipicalities linked to the atmosferic condition and the geographical position. For these reasons it has different types of tourism.



### HIGH VALLE CAMONICA





The High Valle Camonica has an east-west orientation. It starts in Val di Corteno and continues until the village called Ponte di Legno. The climate is tipical of the high region. With cold winter and moderate temperatures in summer. This area is very famous for the mountain group called Adamello. The mountain group is a very important touristic destination in winter as well in summer. The most important peak is "The Adamello" with its 3539 mt – an important goal for lots of mountaineers and passionates

### MIDDLE VALLE CAMONICA

The Middle Valle Camonica extends its territory from Breno to Cedegolo. Due to the position, the Climate is not so cold but summers are temperate. Thanks to the proximity to the high zone there are lots of touristic villages ready to meet and greet a big number of tourists with accommodation structures and cultural and traditional activities.





### LOW VALLE CAMONICA

The Low Valle Camonica starts from Bienno to Iseo Lake. Here the winters are not so cold but hot summer with lots of precipitation. It is a very important area from the point of view of touristic activities and sport but also cultural tourism. The area is the world of summer sports like climbing and biking so in winter too thanks to the presence and the developement of important ski slope and resorts.





### VALLE CAMONICA HISTORY

Valle Camonica was habitated from the last ice age, 15,000 years ago. The first inhabitants arrived in the valley in the epipaloelithic times. In the area we can admire a big number Rock Drawings (UNESCO heritage from 1979, the first site in Italy). The Middle Age had been caracterized from noumerous clashes between Guelphs and Ghibellines. The area was under the control of Visconti and later under Venice control. During the World War I battle lines stretched along the east border of Valle Camonica across the Adamello Group. We can also find structures belonging to the Roman period.

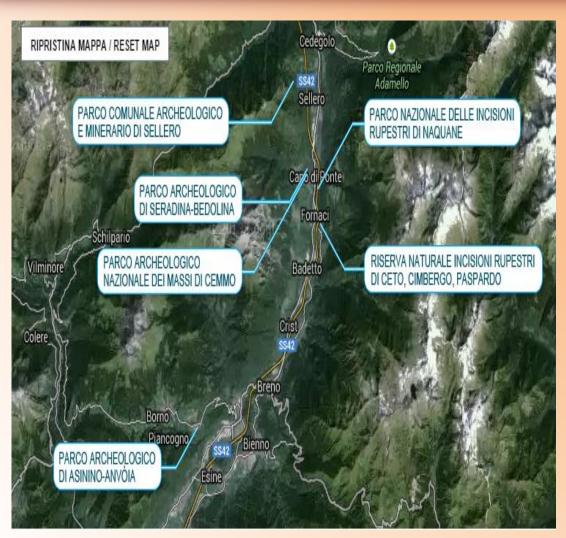


### TRANSPORT ACCESSIBILITY

- From 4 aeroports: Linate
   (Milano), Orio al Serio
   (Bergamo), Catullo (Verona) e
   D'Annunzio (Montichiari
   Provincia di Brescia)
- by motorway A4 Milano –
   Venezia
- by train line Milano –
   Venezia



## THE VALLEY OF LANDMARKS (LA VALLE DEI SEGNI)



- Worldwide known for its outstanding wealth and variety of engraved rock art
- First Italian site to be included on UNESCO's World Heritage List (1979).
- 8 archeological parks along the area of the valley and they are due to increase

# IDENTITY OF THE VALLEY IS CAMONICA VALLEY'S NATIONAL MUSEUM OF PREHISTORY



Where they lived



Where they prayed



Where they worked



Where they buried their dead

## Historical and artistic heritage

- Roman times are documented by the ruins of the amphitheater in Cividate Camuno, and by the remains of Minerva's shrine near Breno.
- Numerous castles form the middle age (such as the ones of Gorzone in Darfo Boario Terme, of Breno, Lozio, Cimbergo)
- The historical centers of many towns of the Valley, which follow precisely the medieval town-planning patterns.
- Numerous are also the religious buildings standing out both for their architectural worth and for the works of art that they display (for example, the San Salvatore monastery and the San Siro parish church in Capo di Ponte, dating to the 11th century)

- Often tourism in the area refers to
   Franciacorta, which represents excellent features of gastronomical tourism
- Location of the lakes Iseo, Endine, alpine lakes and rivers is of a great importance for tourism attractiveness of the region



- Mountainous tourism is represented on the one hand by white (winter) tourism at the ski slopes, and on the other hand by active tourism in regional parks, like tracking, cycling and educative excursions
- High potential of cultural, gastronomical and wellness tourism

### **Active tourism**

- 56 foot walk itineraries of various difficulty category
- 11 cycling itineraries
- 4 locations for ski
- 4 locations for ski alpinism
- Alpinism schools
- 2 golf clubs
- Horse riding stable
- Delta plane flying club



### Wellness & Spa

Therme di Angolo Therme di Boario 8 wellness centers



















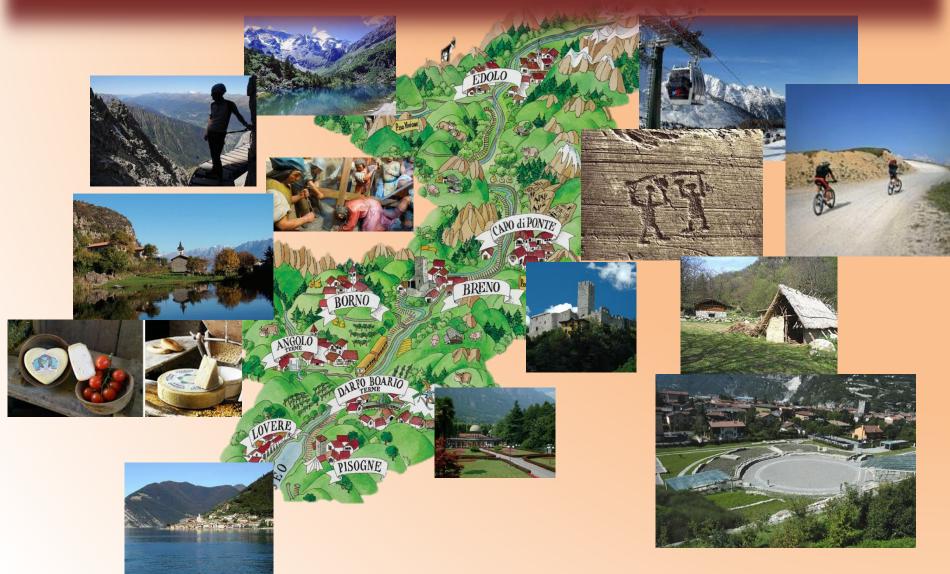




### **Characteristics:**

- Attractive area for tourists as it has many different attractions (stone carvings, location resorts, spas, conference centers);
- Differentiative offer which gives a potential to attract toursits
- Local typical products
- Centrality thanks to urban system of Bergamo and Brescia
- Good educational facilities
- The valley image needs valorization. It would be benefitial to choose one specific product, rather then promoting a bit of everything

## A RICH VARIETY OF TOURISM



### 18 TOURISTIC MUNICIPALITIES

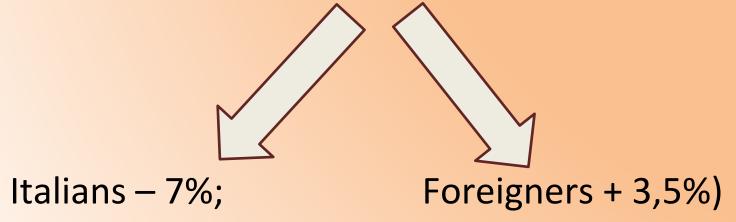
**EDOLO CAPO DI PONTE SAVIORE CORTENO GOLGI DELL'ADAMELLO** PIANCOGNO **CEVO** CIMBERGO ANGOLO **PRESTINE TERME BORNO BRENO SELLERO** CIVIDATE CAMUNO **ARTOGNE** DARFO BOARIO TERME **ESINE** ONO

**SONICO** 

**SANPIETRO** 

### TOURISTIC PRESENCES DURING THE LASTS YEARS

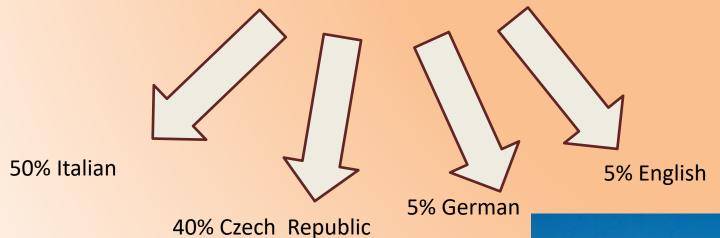
 -4% OF DURATION OF STAY: 711.062 people with a stay of two days (the worst situation in the last 9 years (2005: 701.000)



• -1,8% OF ARRIVALS: 163.988 people

### HIGH VALLE CAMONICA: GREEN AND WHITE TOURISM

Adamello Ski represents the biggest part of Brescia mountain tourism: 80% of the arrivals



and Poland



### MEDIUM VALLEY: CULTURAL AND ARCHEOLOGICAL TOURISM

Tab. 1. Accessi complessivi ai parchi divisi per mese.

2013	Foppe	Naquane	Massi S	Seradina	ТОТ
GE N	11	292	113	19	435
FEB	8	158	32	1	199
MAR	186	4.602	312	555	5.655
APR	1.038	10.609	562	765	12.974
MAG	839	11.190	1.103	1.369	14.501
GIU	233	2.607	483	470	3.793
LUG	289	2.328	480	559	3.656
AGO	480	4.052	1.102	645	6.279
SET	550	3.716	799	383	5.448
OTT	214	3.601	339	315	4.469
NOV	162	886	116	44	1.208
DIC	22	205	65	41	333
TOT	4.032	44.246	5.506	5.166	58.950

## 2013: 58.950 VISITORS MAINLY IN MAY, APRIL AND AUGUST

75,1% Naquane park



8,8% Seradina park



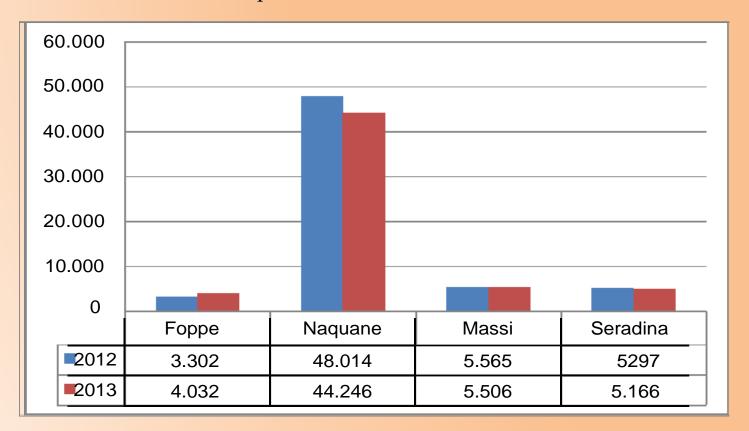
6,8% Foppe area



9,3% Massi park



Tab. 3. Confronto accessi ai parchi anni 2012-2013.



#### Compared with 2012, visitors have decreased:

- -7,8% Naquane park
  -1,1% Massi park
  -2,5% Seradina park
  +22,1% FOPPE AREA

## 3 DIFFERENT TYPES OF VISITORS: SCHOOLS, TOURIST GROUPS, FOREIGNERS

Tab. 8. Tipologia di utenti dell'Area di Foppe.

	persone	Gruppi
Scuole	1.735	74 (classi)
Comitive	592	18
Stranieri	572	-

Tab. 9. Tipologia di utenti del Parco di Naquane.

	persone	gruppi
Scuole	23.990	950 (classi)
Comitive	n.p	n.p
Stranieri	3.186	1

Tab. 10. Tipologia di utenti del Parco dei Massi.

	persone	gruppi
Scuole	n.p.	n.p.
Comitive	n.p.	n.p.
Stranieri	n.p.	-

Tab. 8. Tipologia di utenti del Parco di Seradina<sup>10</sup>.

	persone	gruppi
Scuole	n.p.	n.p.
Comitive	n.p	n.p.
Stranieri	1.808	-

9,4% of the visitors are foreigners from England (30%), Germany (40%), France (15%) and Netherlands (15%)

### THERMAL, CONGRESSUAL LOW VALLEY



The most important type of tourism in Darfo Boario Terme and Angolo. During the last years this type of tourism has lost a lot of tourists, the mayority was and is represented mostly by elder people spending here a long journey

The Centro Congressi in Darfo is also really important because it helds lots of events, fairs and thousands of visitors every year, coming from all over Italy and Europe.



### **CONCLUSIONS**

#### The subdivision of the Valley:

- is related to the position and the climate features
- is related to the Touristic offer

Area	Val Camonica
OROGRAPHY	MOUNTAIN
TYPOLOGY OF TOURISM	<ul><li>- "white Tourism"</li><li>- "green Tourism"</li><li>- "clultural Tourism"</li><li>- "congressual Tourism"</li><li>- "wellness and thermal Tourism"</li></ul>

TOURISTIC PERFORMANCE	Val Camonica
TOURISTIC PRESENCE	Statical & decreasing – high seasonability
TOURISTIC OFFER	Low profile & high focus on receptive structures
EVOLUTION OF TOURISTC OFFER	Lacking requalification – second home
VISIBILITY AND TOURISTIC OPERATORS LEVEL OF AGGREGATION	Good visibility but no cooperation and aggregation